

Southwest Michigan

BEHAVIORAL HEALTH

Substance Use Disorder Oversight Policy Board (SUDOPB)

Air Zoo Aerospace & Science Museum

6151 Portage Rd, Portage, MI 49002

Monday, July 15, 2024

4:00-5:30

Draft: 6/26/24

1. **Welcome and Introductions (Randall Hazelbaker)**
2. **Public Comment**
3. **Agenda Review and Adoption (Randall Hazelbaker) (d) pg.1**
4. **Financial Interest Disclosure and Conflict of Interest Handling**
 - None
5. **Consent Agenda (Randall Hazelbaker)**
 - May 20, 2024 Meeting Minutes (d) pg.2
6. **Board Actions**
 - Nothing scheduled
7. **Board Education**
 - a) Fiscal Year 2024 YTD Financials (G. Guidry) (d) pg.4
 - b) PA2 Utilization Fiscal Year 2024 YTD (G. Guidry) (d) pg.5
 - c) 2025 Budget Update (G. Guidry) (d) pg.7
 - d) Synar Survey Report (A. Malta) (d) pg.37
 - e) Fiscal Year 2024 Substance Use Disorder Review Letters - Region 4 (J. Smith) (d) pg. 35 and 38
8. **Communication and Counsel**
 - a) Legislative and Policy Updates (B. Casemore) (d) pg.40
 - b) 2024 SUDOPB Attendance Report (d) pg.41
9. **Public Comment**
10. **Adjourn**

The meeting will be held in compliance with the Michigan Open Meetings Act

Southwest Michigan

BEHAVIORAL HEALTH

Substance Use Disorder Oversight Policy Board (SUDOPB) Meeting Minutes

May 20, 2024
4:00 – 5:00 pm
Draft: 5/22/24

Members Present: Randall Hazelbaker (Branch County); Richard Godfrey (Van Buren County); Michael Majerek (Berrien County); Diane Thompson (Calhoun County); RJ Lee (Cass County); Jonathan Current (Kalamazoo County); Allyn Witchell (Kalamazoo County)

Members Absent: Rayonte Bell (Berrien); Rochelle Hatcher (Calhoun); Paul Schincariol (Van Buren County); Jared Hoffmaster (St. Joseph County); Mark Doster (Barry County)

Staff and Guests Present:

Joel Smith, Substance Use Treatment and Prevention Director, SWMBH; Garyl Guidry, Chief Financial Officer, SWMBH; Anastasia Miliadi, SUD Treatment Specialist, SWMBH; Erin Hetrick, SUD Treatment Specialist, SWMBH; Tiffany Jackson, Financial Analyst, SWMBH; Achilles Malta, Prevention Specialist, SWMBH; Amy St. Peter, Clinical Grants Specialist, SWMBH; Lily Smithson, Gambling Disorder Specialist, SWMBH; Michelle Jacobs, Senior Operations Specialist and Rights Advisor, SWMBH

Welcome and Introductions

Randall Hazelbaker called the meeting to order at 4:00 pm. Introductions were made. The Board agreed to move future meetings to the two adjoining rooms at the Air Zoo instead of the current Board Room with overflow seating.

Public Comment

None

Agenda Review and Adoption

Motion RJ Lee
Second Diane Thompson
Motion Carried

Financial Interest Disclosures

None

Consent Agenda

Motion Michael Majerek moved to approve the 3/18/24 meeting minutes as presented
Second RJ Lee
Motion Carried

Board Actions

None

Board Education

Fiscal Year 2024 YTD Financials

Garyl Guidry reported as documented, highlighting numbers for Medicaid, Healthy Michigan, MI Child, Block Grant, and PA2. Discussion followed.

PA2 Utilization Fiscal Year 2024 YTD

Garyl Guidry reported as documented.

2024 Mid-Year PA2 Reporting

Anastasia Miliadi reported as documented. Discussion followed.

2025 Overview and Budget Planning

Joel Smith reported as documented.

2025 Three Year Estimate Report

Garyl Guidry reported as documented. Discussion followed.

Communication and Counsel

Legislative Updates

Joel Smith reviewed recent legislative news and updates noting Senate and House Proposed Fiscal Year 2025 Budgets.

May 10th SWMBH Board Planning Session

Randall Hazelbaker gave a brief update on the Board Planning Session.

2024 SUDOPB Attendance Report

Michelle Jacobs reported as documented.

County Updates

Joel Smith summarized the recent Michigan Association of Counties conference and Opioid Settlement dollars. Commissioners shared their county's plans and processes for those dollars.

Other

None

Public Comment

None

Adjourn

Randall Hazelbaker adjourned the meeting.

Meeting adjourned at 5:00pm



	A	D	E	F	G	H	I	J	K
1	Substance Use Disorders Revenue & Expense Analysis Fiscal Year 2024								
2	For the Fiscal YTD Period Ended 5/31/2024								
4		MEDICAID				Healthy MI			
5		Budgeted	Actual	YTD	Fav	Budgeted	Actual	YTD	Fav
6		YTD Revenue	YTD Revenue	Expense	(Unfav)	YTD Revenue	YTD Revenue	Expense	(Unfav)
7	Barry	162,573	156,411	6,526	149,885	365,740	279,534	14,048	265,486
8	Berrien	612,310	590,895	30,073	560,822	1,453,726	1,130,266	80,195	1,050,071
9	Branch	171,169	163,390	7,644	155,746	339,891	261,311	15,012	246,299
10	Calhoun	678,295	658,562	298,235	360,327	1,366,791	1,028,195	587,088	441,107
11	Cass	190,306	179,853	115,401	64,452	442,334	319,953	393,059	(73,106)
12	Kazoo	862,909	839,409	126,669	712,739	2,143,551	1,589,391	292,434	1,296,958
13	St. Joe	243,401	231,517	13,010	218,508	566,820	422,363	29,073	393,289
14	Van Buren	316,200	303,891	78,765	225,126	691,913	522,907	110,159	412,748
15	DRM	2,429,648	2,416,801	2,208,483	208,318	5,063,613	3,932,864	4,225,739	(292,876)
17	Grand Total	5,666,812	5,540,728	2,884,804	2,655,924	12,434,380	9,486,783	5,746,806	3,739,977
19		BLOCK GRANT				BLOCK GRANT BY COUNTY			
20	EGRAMS	Budgeted	Actual	YTD	Fav	Budgeted	Actual	YTD	Fav
21	SUD Block Grant	YTD Revenue	YTD Revenue	Expense	(Unfav)	YTD Revenue	YTD Revenue	Expense	(Unfav)
22	Community Grant	2,318,370	1,943,565	1,943,565	0	Barry	118,164	118,164	0
23	WSS	332,599	97,511	97,511	0	Berrien	237,337	237,337	0
24	Prevention	781,094	509,784	509,784	0	Branch	4,786	4,786	0
25	Admin/Access	257,597	89,747	89,747	0	Calhoun	269,634	269,634	0
26	State Disability Assistance	83,526	81,162	81,162	0	Cass	172,688	172,688	0
27	Gambling Prevention*	125,789	8,148	8,148	0	Kazoo	190,516	190,516	0
28	State's Opioid Response 3	2,173,333	1,404,829	1,404,829	0	St. Joe	85,744	85,744	0
29	Partnership for Advancing Coalition	63,333	30,221	30,221	0	Van Buren	103,867	103,867	0
30	Substance Use Disorder - Tobacco 2	2,667	800	800	0	DRM	1,301,632	1,301,632	0
31	COVID Community Grant Treatment	415,534	446,626	446,626	0	Admin/Access	206,233	206,233	0
32	COVID Prevention	316,470	425,768	425,768	0				
33	Women's SS Covid Supplemental	0	0	0	0		2,690,601	2,690,601	-
34	COVID SUD Admin	33,333	50,000	50,000	0				
35	ARPA Treatment	253,333	57,867	57,867	0				
36	ARPA Prevention	96,040	74,797	74,797	0				
37	Mental Health Block Grant								
38	Transitional Navigators	133,333	101,797	101,797	0				
39	Clubhouse Engagement	16,667	4,112	4,112	0				
40	Veterans Navigator	73,333	65,090	65,090	0				
41	Behavioral Health Disparities	166,667	160,377	160,377	0				
42	MHBG Childrens Covid-19	68,000	100,538	100,538	0				
43	SMI Adult Covid-19	50,000	53,783	53,783	0				
44	Bhvr1 Hlth Wrkfrce Stabilization Spprt	45,333	0	0	0				
45	Admin/Access	0	0	12,655	(12,655)				
46	Grand Total	7,806,352	5,706,519	5,719,175	(12,655)				
47		PA2				PA2 Carryforward			
48		Budgeted	Actual	YTD	Fav	Prior Year	Current	Projected	
49		YTD Revenue	YTD Revenue	Expense	(Unfav)	Balance	Utilization	Year End Balance	
50	Barry	99,318	66,212	5,038	61,174	Barry	729,229	61,174	790,403
51	Berrien	417,276	278,184	230,904	47,281	Berrien	715,924	47,281	763,205
52	Branch	76,960	51,307	10,847	40,460	Branch	533,394	40,460	573,854
53	Calhoun	380,388	253,592	256,373	(2,780)	Calhoun	286,693	(2,780)	283,913
54	Cass	84,826	56,551	9,939	46,611	Cass	552,915	46,611	599,527
55	Kazoo	757,060	504,707	415,677	89,030	Kazoo	2,125,329	89,030	2,214,359
56	St. Joe	121,142	80,761	63,786	16,975	St. Joe	366,706	16,975	383,681
57	Van Buren	173,960	115,973	48,056	67,917	Van Buren	468,119	67,917	536,036
58	Grand Total	2,110,931	1,407,287	1,040,619	366,668		5,778,309	366,668	6,144,978



**Public Act 2 (PA2) Utilization Report
Fiscal Year 2024**

Program	FY24 Approved Budget	Utilization FY 24 May 2024	YTD Utilization
Barry	481,596	5,038.45	1%
Barry County-Adult Specialty Court	424,736	5,038.45	1%
BCCMHA - Outpatient Services	56,860	-	0%
Berrien	441,642	230,903.66	52%
Abundant Life - Healthy Start	73,500	48,793.00	66%
Berrien County - Treatment Court Programs	23,225	6,440.00	28%
Berrien County - SUD Intake/Assessment Coordinator	54,540	29,572.55	54%
Berrien MHA - Riverwood Jail Based Assessment	18,036	-	0%
CHC - Jail Services	36,421	3,963.52	11%
CHC - Niles Family & Friends	6,545	18.98	0%
CHC - Wellness Grp	11,220	1,852.50	17%
CHC - Niles Recovery House	30,000	30,000.00	100%
Sacred Heart - Juvenile SUD Services	88,155	51,928.11	59%
Berrien County Health Department - Prevention Services	100,000	58,335.00	58%
Branch	25,000	10,846.95	43%
Pines BHS - Outpatient Treatment	25,000	10,846.95	43%
Calhoun	491,535	256,372.63	52%
Calhoun County 10th Dist Sobriety Treatment Court	174,535	72,887.43	42%
Calhoun County 10th Dist Veteran's Treatment Court	7,000	4,103.00	59%
Calhoun County 37th Circuit Drug Treatment Court	220,000	125,691.90	57%
Haven of Rest-Haven Life Recovery Program (Men's)	40,000	25,454.52	64%
Michigan Rehabilitation Services - Calhoun	25,000	16,666.70	67%
Calhoun County Juvenile HUD Services	25,000	11,569.08	46%
Cass	93,940	9,939.45	11%
Woodlands - Meth Treatment & Drug Court Outpatient Services	82,500	6,199.45	8%
Woodlands BHN-Family Education Group	11,440	3,740.00	33%
Kalamazoo	773,163	415,676.52	54%
8th District General Probation Court	14,850	7,920.75	53%
8th District Sobriety Court (OWI)	29,590	10,196.80	34%
8th District Mental Health Recovery Court	4,950	663.99	13%
9th Circuit Problem Solving Courts	80,000	39,322.86	49%
CHC - Adolescent Services	21,876	15,333.00	70%
CHC - Bethany House	26,154	26,154.00	100%
CHC - New Beginnings	47,627	47,627.00	100%
Gryphon Gatekeeper - Suicide Prevention	20,000	13,600.00	68%
Gryphon Helpline/Crisis Response	36,000	24,000.00	67%
KCHCS Healthy Babies	87,000	36,562.61	42%
ISK - EMH	56,400	32,900.00	58%
ISK - FUSE	25,000	16,666.66	67%
ISK - IDDT Transportation Participant Support	16,500	-	0%
ISK - Mental Health Services Court	65,000	37,916.66	58%
ISK - Oakland Drive Shelter	34,000	22,666.66	67%
Michigan Rehabilitation Services - Kalamazoo	17,250	11,500.00	67%

Recovery Institute - Recovery Coach	102,692	66,830.33	65%
WMU - BHS Engagement Via Text Messaging	7,623	5,815.20	76%
WMU - Jail Groups	80,651	-	0%
St. Joseph	106,725	63,785.70	60%
3B District - Drug/Alcohol Testing-Sobriety Court	31,200	13,270.00	43%
3B District -Ignition Interlock Court Services	5,000	883.50	18%
CHC - Hope House	27,325	27,325.00	100%
Pivotal (CMH) - Court Ordered Drug Assessments	43,200	22,307.20	52%
Van Buren	172,138	48,055.67	28%
Van Buren CMHA- Substance Abuse Treatment	107,373	32,069.16	30%
Van Buren County-Speciality Courts and Pretrial Services	64,765	15,986.51	25%
Totals	2,585,740	1,040,619.03	40%

SWMBH SUD Grant Funding (non-Medicaid): FY25 Changes



Grant	FY24	FY25	Change	Notes
Block Grant (Community Grant): Treatment	\$3,377,555	\$3,377,555	--	
Block Grant (Community Grant): Prevention	\$1,171,641	\$1,171,641	--	
State Opioid Response	\$3,260,000	\$1,400,000	(\$1,860,000)	57% reduction
COVID Supplemental	\$1,148,006	0	(\$1,148,006)	Ends 9/30/24
American Rescue Plan Act	\$524,060	\$524,060	--	
Totals	\$9,481,262	\$6,473,256	(\$3,008,006)	

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ALCOHOL TAX PLAN - FY25**

	Approved Budget FY 24 Oct-Sep	Projected Revenue/Expense FY 24 Oct - Sep	Proposed Budget FY 25 Oct-Sep	Inc/(Dec) over approved FY 25 Budget
Revenue:				
Prior Year(s) Carryover	5,506,649	5,778,309	6,268,634	761,985
PA2 Revenue	2,110,931	2,110,931	2,184,476	73,545
Total Revenue	7,617,580	7,889,240	8,453,109	835,529
Expenses:				
RESIDENTIAL TREATMENT SERVICES	135,106	135,106	143,706	8,600
OUTPATIENT TREATMENT SERVICES	2,294,634	1,359,998	2,700,894	406,261
PREVENTION SERVICES	156,000	125,503	188,558	32,558
Total Expenses	2,585,740	1,620,607	3,033,159	447,419
Total Carryover	5,031,840	6,268,634	5,419,950	388,110

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ALCOHOL TAX PLAN - FY25**

	Approved Budget FY24 Oct-Sep	Amended Approved Budget FY24 Oct-Mar	Projected Budget FY24 Oct-Sep	Proposed Budget FY25 Oct-Sep	Inc/(Dec) over approved FY 24 Budget
Barry					
OUTPATIENT TREATMENT SERVICES	481,596	481,596	7,558	384,043	-
PREVENTION SERVICES	-	-	-	32,558	-
Total	481,596	481,596	7,558	416,601	-
Berrien					
OUTPATIENT TREATMENT SERVICES	341,642	341,642	243,853	354,746	-
PREVENTION SERVICES	100,000	100,000	87,503	100,000	-
Total	441,642	441,642	331,355	454,746	-
Branch					
OUTPATIENT TREATMENT SERVICES	25,000	25,000	16,270	118,139	-
PREVENTION SERVICES	-	-	-	-	-
Total	25,000	25,000	16,270	118,139	-
Calhoun					
OUTPATIENT TREATMENT SERVICES	491,535	491,535	462,775	792,853	-
PREVENTION SERVICES	-	0.00	-	-	-
Total	491,535	491,535	462,775	792,853	-
Cass					
OUTPATIENT TREATMENT SERVICES	93,940	93,940	19,879	81,403	-
PREVENTION SERVICES	-	-	-	-	-
Total	93,940	93,940	19,879	81,403	-
Kalamazoo					
RESIDENTIAL TREATMENT SERVICES	107,781	107,781	107,781	116,381	-
OUTPATIENT TREATMENT SERVICES	609,382	609,382	474,895	707,666	-
PREVENTION SERVICES	56,000	56,000	38,000	56,000	-
Total	773,163	773,163	620,676	880,047	-
St Joseph					
RESIDENTIAL TREATMENT SERVICES	27,325	27,325	27,325	27,325	-
OUTPATIENT TREATMENT SERVICES	79,400	79,400	54,691	84,316	-
PREVENTION SERVICES	-	-	-	-	-
Total	106,725	106,725	82,016	111,641	-
Van Buren					
OUTPATIENT TREATMENT SERVICES	172,138	172,138	80,077	177,729	-
PREVENTION SERVICES	-	-	-	-	-
Total	172,138	172,138	80,077	177,729	-
All Counties					
RESIDENTIAL TREATMENT SERVICES	135,106	135,106	135,106	143,706	-
OUTPATIENT TREATMENT SERVICES	2,294,634	2,294,634	1,359,998	2,700,894	-
PREVENTION SERVICES	156,000	156,000	125,503	188,558	-
Total	2,585,740	2,585,740	1,620,607	3,033,159	-

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BARRY COUNTY
ALCOHOL TAX PLAN - FY25**

	Approved Budget FY24 Oct - Sep	Projected Revenue/Expense FY 24 Oct - May	Proposed Budget FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep	Estimate FY28 Oct - Sep
Revenue:						
Prior Year(s) Carryover	706,645	729,229	820,989	506,624	179,760	(159,977)
PA2 Revenue	99,318	99,318	102,236	102,236	102,236	102,236
Total Revenue	805,964	828,547	923,225	608,859	281,995	(57,741)
Expenses:						
OUTPATIENT TREATMENT SERVICES						
Barry County Community Mental Health Authority - Jail Services	56,860	-	68,300	70,349	72,459	74,633
Barry County - Adult Specialties Court	424,736	7,558	315,743	325,215	334,972	345,021
PREVENTION SERVICES	-	-	32,558	33,535	34,541	35,577
Total Expenses	481,596	7,558	416,601	429,099	441,972	455,232
Total Carryover	324,368	820,989	506,624	179,760	(159,977)	(512,973)

Note(s)

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**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BERRIEN COUNTY
ALCOHOL TAX PLAN - FY25**

	Approved Budget FY24 Oct - Sep	Projected Revenue/Expense FY 24 Oct - May	Proposed Budget FY 25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep	Estimate FY28 Oct - Sep
Revenue:						
Prior Year(s) Carryover	658,823	715,924	801,845	777,065	738,641	686,167
PA2 Revenue	417,276	417,276	429,966	429,966	429,966	429,966
Total Revenue	1,076,099	1,133,201	1,231,811	1,207,030	1,168,607	1,116,132
Expenses:						
OUTPATIENT TREATMENT SERVICES						
Abundant Life - Healthy Start	73,500	73,190	74,200	76,426	78,719	81,080
Berrien MHA - Riverwood Jail Based Drug Assessment	18,036	-	18,036	18,577	19,134	19,708
Berrien County - DTC	23,225	9,660	29,750	30,643	31,562	32,509
Berrien County - Trial courts (Intake Coordinator)	54,540	44,359	58,274	60,023	61,823	63,678
CHC - Niles Family & Friends	6,545	28	6,545	6,741	6,944	7,152
CHC - Jail	36,421	5,945	36,421	37,514	38,639	39,798
CHC - Wellness Grp	11,220	2,779	11,220	11,557	11,903	12,260
CHC - Star of Hope Recovery House	30,000	30,000	30,000	30,900	31,827	32,782
Sacred Heart	88,155	77,892	90,300	93,009	95,799	98,673
PREVENTION SERVICES	100,000	87,503	100,000	103,000	106,090	109,273
Total Expenses	441,642	331,355	454,746	468,389	482,440	496,914
Total Carryover	634,457	801,845	777,065	738,641	686,167	619,219

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
BRANCH COUNTY
ALCOHOL TAX PLAN - FY25**

	Approved Budget FY24 Oct - Sep	Projected Revenue/Expense FY 24 Oct - May	Proposed Budget FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep	Estimate FY28 Oct - Sep
Revenue:						
Prior Year(s) Carryover	521,793	533,394	594,084	558,890	520,151	477,763
PA2 Revenue	76,960	76,960	82,945	82,945	82,945	82,945
Total Revenue	598,753	610,354	677,029	641,835	603,096	560,707
Expenses:						
OUTPATIENT TREATMENT SERVICES						
Outpatient Treatment	25,000	16,270	30,000	30,900	31,827	32,782
Jail Base Clinician	-	-	88,139	90,783	93,507	96,312
PREVENTION SERVICES	-	-	-	-	-	-
Total Expenses	25,000	16,270	118,139	121,683	125,334	129,094
Total Carryover	573,753	594,084	558,890	520,151	477,763	431,614

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
CALHOUN COUNTY
ALCOHOL TAX PLAN - FY25**

	Approved Budget FY24 Oct - Sep	Projected Revenue/Expense FY24 Oct-May	Proposed Budget FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep	Estimate FY28 Oct - Sep
Revenue:						
Prior Year(s) Carryover	238,399	286,693	204,307	(202,063)	(632,218)	(1,082,697)
PA2 Revenue	380,388	380,388	386,483	386,483	386,483	386,483
Total Revenue	618,787	667,082	590,790	184,421	(245,734)	(696,214)
Expense:						
OUTPATIENT TREATMENT SERVICES						
10th Dist Drug Sobriety Court	174,535	145,775	213,473	219,877	226,473	233,267
10th Dist Veteran's Court	7,000	7,000	6,050	6,232	6,418	6,611
37th Circuit Drug Treatment Court	220,000	220,000	432,530	445,506	458,871	472,637
Haven of Rest	40,000	40,000	88,300	90,949	93,677	96,488
MRS	25,000	25,000	25,000	25,750	26,523	27,318
Calhoun County Youth Center	25,000	25,000	27,500	28,325	25,000	25,000
PREVENTION SERVICES						
Substance Abuse Council	-	-	-	-	-	-
Substance Abuse Prevention Services	-	-	-	-	-	-
Total Expenses	491,535	462,775	792,853	816,638	836,963	861,321
Total Carryover	127,252	204,307	(202,063)	(632,218)	(1,082,697)	(1,557,535)

Note(s)

PREVENTION SERVICES

Substance Abuse Council	250,630	250,630	347,519	347,519	347,519	347,519
Substance Abuse Prevention Services	175,166	175,166	181,984	181,984	181,984	181,984
Total Expenses	425,796	425,796	529,503	529,503	529,503	529,503

Prevention services are funded through block grant

Notes:

The PA2 fund balance plan will be reviewed annually.

Calhoun County plans to appropriate additional PA2 to the fund balance for fiscal year 24 as needed.

In the absence of Calhoun County's designation of future general fund appropriations to PA2 programs,

Calhoun County's PA2 expenditures will be reviewed/reduced to align with actual PA2 revenue allocation.

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
CASS COUNTY
ALCOHOL TAX PLAN - FY25**

	Approved Budget FY24 Oct - Sep	Projected Revenue/Expense FY 24 Oct - May	Proposed Budget FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep	Estimate FY28 Oct - Sep
Revenue:						
Prior Year(s) Carryover	546,218	552,915	617,863	623,930	627,555	628,665
PA2 Revenue	84,826	84,826	87,470	87,470	87,470	87,470
Total Revenue	631,044	637,741	705,333	711,400	715,025	716,135
Expense:						
OUTPATIENT TREATMENT SERVICES						
Jail & Outpatient Services	82,500	12,399	65,673	67,643	69,672	71,762
Family Education Group	11,440	7,480	15,730	16,202	16,688	17,189
PREVENTION SERVICES	-	-	-	-	-	-
Total Expenses	93,940	19,879	81,403	83,845	86,360	88,951
Total Carryover	537,104	617,863	623,930	627,555	628,665	627,184

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
KALAMAZOO COUNTY
ALCOHOL TAX PLAN - FY25**

	Approved Budget FY24 Oct - Sep	Projected Rev/Exp FY 24 Oct - May	Proposed Budget FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep	Estimate FY28 Oct - Sep
Revenue:						
Prior Year(s) Carryover	2,018,754	2,125,329	2,261,713	2,169,963	2,020,575	1,845,044
PA2 Revenue	757,060	757,060	788,297	757,060	757,060	757,060
Total Revenue	2,775,814	2,882,389	3,050,010	2,927,024	2,777,636	2,602,105
Expenses:						
RESIDENTIAL TREATMENT SERVICES						
CHC - New Beginnings	47,627	47,627	47,627	49,056	50,527	52,043
CHC - Bethany House	26,154	26,154	26,154	26,939	27,747	28,579
ISK - Oakland Drive Shelter	34,000	34,000	42,600	43,878	45,194	46,550
OUTPATIENT TREATMENT SERVICES						
8th District Sobriety Court	29,590	20,394	26,900	27,707	28,538	29,394
8th District Probation Court	14,850	14,850	14,850	15,296	15,754	16,227
8th District Mental Health Recovery Court	4,950	1,328	4,950	5,099	5,251	5,409
9th Circuit Drug Court-Problem Solving Court	80,000	78,646	80,000	82,400	84,872	87,418
CHC - Adolescent Services	21,876	21,876	21,876	22,533	23,209	23,905
KCHCS Healthy Babies	87,000	73,125	87,000	89,610	92,298	95,067
ISK - EMH	56,400	49,350	100,000	103,000	106,090	109,273
ISK - Homeless Emergency Response System (FUSE)	25,000	33,333	33,600	34,608	35,646	36,716
ISK - MH Court	65,000	56,875	100,000	103,000	106,090	109,273
ISK - IDDT Transporation	16,500	-	16,500	16,995	17,505	18,030
MRS	17,250	17,250	17,250	17,768	17,250	17,250
Recovery Institute - Recovery Coach	102,692	100,245	108,336	111,586	114,934	118,382
WMU - Jail Groups	80,651	-	85,851	88,427	91,079	93,812
WMU - BHS Text Messaging	7,623	7,623	10,552	10,869	11,195	11,531
PREVENTION SERVICES						
Gryphon Gatekeeper - Suicide Prevention	20,000	2,000	20,000	20,600	21,218	21,855
Gryphon Helpline/Crisis Response	36,000	36,000	36,000	37,080	38,192	39,338
Total Expenses	773,163	620,676	880,047	906,448	932,591	960,051
Total Carryover	2,002,651	2,261,713	2,169,963	2,020,575	1,845,044	1,642,053

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
ST. JOSEPH COUNTY
ALCOHOL TAX PLAN - FY25**

	Approved Budget FY24 Oct - Sep	Projected Revenue/Expense FY 24 Oct - May	Proposed Budget FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep	Estimate FY28 Oct - Sep
Revenue:						
Prior Year(s) Carryover	359,364	366,706	405,831	416,770	422,922	425,623
PA2 Revenue	121,142	121,142	122,580	121,142	121,142	121,142
Total Revenue	480,505	487,847	528,411	537,912	544,063	546,765
Expenses:						
RESIDENTIAL TREATMENT SERVICES						
Hope House	27,325	27,325	27,325	28,145	28,989	29,859
OUTPATIENT TREATMENT SERVICES						
3B District - Sobriety Courts	5,000	19,905	37,040	38,151	39,296	40,475
3B District - Drug/Alcohol Testing	31,200	1,325	3,276	3,374	3,476	3,580
CMH Drug Testing/Assessments	43,200	33,461	44,000	45,320	46,680	48,080
PREVENTION SERVICES						
	-	-	-	-	-	-
Total Expenses	106,725	82,016	111,641	114,990	118,440	121,993
Total Carryover	373,780	405,831	416,770	422,922	425,623	424,772

Note(s)

**SOUTHWEST MICHIGAN BEHAVIORAL HEALTH
VAN BUREN COUNTY
ALCOHOL TAX PLAN - FY25**

	Approved Budget FY24 Oct - Sep	Projected Revenue/Expense FY 24 Oct - May	Proposed Budget FY25 Oct - Sep	Estimate FY26 Oct - Sep	Estimate FY27 Oct - Sep	Estimate FY28 Oct - Sep
Revenue:						
Prior Year(s) Carryover	456,451	468,119	562,001	568,772	570,210	566,157
PA2 Revenue	173,960	173,960	184,499	184,499	184,499	184,499
Total Revenue	630,411	642,078	746,501	753,271	754,709	750,656
Expenses:						
OUTPATIENT TREATMENT SERVICES						
Van Buren CMHA	107,373	48,104	107,964	111,203	114,539	117,975
Van Buren Circuit Court-Specialty Court	64,765	31,973	69,765	71,858	74,014	76,234
PREVENTION SERVICES	-	-	-	-	-	-
Total Expenses	172,138	80,077	177,729	183,061	188,553	194,209
Total Carryover	458,273	562,001	568,772	570,210	566,157	556,447

Note(s)

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Barry County FY25 - Summary of PA2 Proposals

Barry County FY 2025 Proposals			
Agency	Program/Service	Description	Amount
Barry County CMHSAS	Outpatient and Jail Services	PA2 funding to provide co-pay, deductible, and insurance assistance to clients who are experiencing financial barriers to treatment services. Funding is also used to provide gender specific group treatment in the jail.	\$ 68,300.00
Barry County CMHSAS	Prevention	Separate funding amount requested for preventions services at Barry County CMHAS.	\$ 32,558.36
Barry County Specialty Courts	Adult Specialty Courts	Funding for Adult Specialty Courts (ASC) that includes Drug Court, Sobriety Court, and Swift and Sure Sanction Program. Funding will be used for costs of drug testing, treatment services, and staffing of a Recovery Coach. Treatment services include group that utilize moral reconation therapy, relapse prevention, and seeking saftey.	\$ 315,743.00

Estimated PA2 Revenue	\$ 102,236.00
Proposed PA2 Expenses	\$ 416,601.36
Difference (Carryforward Impact)	\$ (314,365.36)

Berrien County FY25 - Summary of PA2 Proposals

Berrien County FY2025 Proposals			
Agency	Program/Service	Description	Amount
Abundant Life	Jail	This program provides gender based Substance Use Disorder programming to incarcerated women and men in the Berrien County Jail. The program aims to reduce substance use and improve functioning of participants during incarceration and post-release. Programming is focused on SUD education, community based resources, recovery coaching and post-release assistance.	\$ 74,200.00
Berrien County Health Dept	Prevention	Local match dollars required for prevention services	\$ 100,000.00
Berrien County Trial Court	Treatment Court	Drug and alcohol testing is a critical component of Drug Treatment Court and Mental Health Court operations. Participants are better able to maintain their sobriety knowing that they will be subject to frequent, random and observed testing over the course of their involvement with DTC (15-24 months) or MHC (12-24 months). Expenses associated with testing represents a significant barrier to the continued operation of the programs when other funding does not cover all the costs, and/or there are increases in test administration, confirmation and supplies expenses, as is expected for 2024. Additional request for FY24 include the use of recovery coaches to help support participants.	\$ 29,750.00
.	Intake Coordinator	A comprehensive biopsychosocial assessment will be performed on all individuals needing substance use disorder treatment, prior to sentencing. This type of comprehensive assessment will assist in making better treatment recommendations to avoid the need for a duplicative assessment to be performed and charged to an individual prior to beginning treatment.	\$ 58,274.43
Community Healing Center	Friends and Family	Friends and Family is a peer-led group that allows recoverees and their families to learn about the disease of addiction. This two-hour class includes multimedia presentations, group discussion, and provides attendees with an information packet that follows the instruction and provides additional resources to be utilized following the class.	\$ 6,545.00
Community Healing Center	Wellness Group	The Recovery Life Group is based on the Stages of Change and its purpose is to assist persons in the maintenance phase. Its focus will be for persons who have established recovery either through a treatment program or other method of recovery. This group will be once a month for 3 hours. The facilitators are peer support specialists who are also in recovery. This is a county wide program and referrals from other agencies are accepted. The age requirement is 18 years and older.	\$ 11,220.00

Berrien County FY25 - Summary of PA2 Proposals

Berrien County FY2025 Proposals			
Agency	Program/Service	Description	Amount
Community Healing Center	Co-Occurring Jail Treatment	The jail program provides groups, case management, individual sessions, and recovery coaching for men and women who suffer from addiction and are incarcerated. The men’s group meets on Wednesdays and the women’s group meets on Thursdays. The groups are facilitated by a therapist and a certified peer recovery coach. The evidence-based program used is the Matrix Model. The inmates can participate in programming for the length of their incarceration if they choose. The goal of the program is to assist the person in preparing for recovery once they are released from jail.	\$ 36,421.00
Community Healing Center	Recovery Housing - Star of Hope	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life’s diversities and how to cope in healthy ways to current life stressors. While staying at Star of Hope each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 30,000.00
Riverwood	Jail Assessments	Alcohol and other drug use are commonly found among individuals with a history of criminal conduct. Research and various surveys show that from 50% to 80% of offenders have a history of problems with alcohol and other drug use and substance abuse. Timely assessment of substance use disorders while individuals are incarcerated can help with more efficient and effective aftercare planning once the individual is released from jail. Riverwood will provide biopsychosocial assessments to evaluate and assess possible substance use disorder and co-occurring disorders	\$ 18,036.00

Berrien County FY25 - Summary of PA2 Proposals

Berrien County FY2025 Proposals			
Agency	Program/Service	Description	Amount
Sacred Heart	Juvenile Home Services	The target population for this grant is youth detained by Berrien County Juvenile Center (BCJC) with a history of substance abuse and/or dependence, along with their families. Substance abuse treatment services for youth in the BCJC will be provided by an appropriately credentialed counselor from Sacred Heart. The Sacred Hear counselor will conduct substance abuse assessments to develop a treatment plan to address interventions needed for the youth. Treatment services provided to qualifying youth in the BCJC under this agreement may include: substance use disorder assessments, individual therapy, group therapy, family counseling, psycho-educational groups.	\$ 90,300.00

Estimated PA2 Revenue	\$	429,966.00
Proposed PA2 Expenses	\$	454,746.43
Difference (Carryforward Impact)	\$	(24,780.43)

Branch County FY25 - Summary of PA2 Proposals

Branch County FY 2025 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Pines Behavioral Health	Outpatient Services	Covered services include court evaluations not covered by another source, outpatient treatment not covered by another funding source, contingency management, and staff development.	\$ 30,000.00
Pines Behavioral Health	Jail Based Services	Jail based treatment program inside the jail setting to provide for early recovery and transition to services upon release. The jail clinician will implement an evidenced based curriculum such as Seeking Safety, the Change Company, and/or MRT to prepare the individual for ongoing recovery post-release. Should the individual then engage in a follow-up post-release service following release, the person will then be eligible to participate in the contingency management program which will include incentives.	\$ 88,139.00
Estimated PA2 Revenue			\$ 82,945.00
Proposed PA2 Expenses			\$ 118,139.00
Difference (Carryforward Impact)			\$ (35,194.00)

Calhoun County FY25 - Summary of PA2 Proposals

Calhoun County FY2025 Proposals			
Agency	Program/Service	Description	Amount
Calhoun 37th Circuit	Drug Treatment Court	Drug court case managers are the heart of the drug court program. From screening to program discharge, case managers have by far the most direct contact with program participants of any team member. Case managers are at the center of information and activities. Through the case managers screening and assessment activities, an individualized treatment plan is initiated. Case managers act as the entry and referral point for prevention and intervention services, connecting participants with appropriate services; i.e. substance abuse/mental health, life skills, MRT classes, self-help recovery support services, job readiness development, educational development, housing, parenting, anger management, etc. Working collaboratively with the courts, mental health and substance abuse treatment providers, educational institutions, employment services, health and dental providers, etc. they bring together the justice partners (i.e. judges, prosecutors, defense attorneys) and community stakeholders (i.e. treatment, schools, employers, families, social services, etc.). Request will fund 2 FTE case managers, drug testing, and participant incentives.	\$ 432,530.03
Calhoun County 10th Dist	Sobriety Court	Probation Case Managers meet face-to-face weekly, biweekly and monthly with participants depending on which program phase a participant is in at the time. Case Managers help participants navigate through program requirements, administer alcohol/drug tests, identify community resources and monitor compliance with program requirements. Case Managers participate in the bi-weekly team review meetings and update all team members on the progress, or lack thereof, of every participant. Case Managers recommend to the review committee, including the Sobriety Court Judge, that a participant either be given an incentive or sanction for their behavior. The Case Managers monitor a participant's compliance with the Court's incentive or sanction. Funding will also cover drug testing.	\$ 213,472.61

Calhoun County FY25 - Summary of PA2 Proposals

Calhoun County FY2025 Proposals			
Agency	Program/Service	Description	Amount
Calhoun County 10th Dist	Veteran's Court	The purpose of Veterans Treatment Court is to divert individuals charged with certain offenses into a program that brings treatment, community supervision and judicial supervision together. Participants are individually assessed for what treatment and support services they need in order to address the substance abuse or mental health issue that brought them into the criminal justice system. Funding will assist with drug testing expenses and other needs such as transportation and incentives.	\$ 6,050.00
Haven of Rest	Mens LRP	The Haven's Men's Life Recovery Programs ("LRP's") is an ongoing substance abuse treatment ministry to the chronically addicted. These programs are conducted physically in Battle Creek. The Men's LRP has a 15 year history of creating positive change in men's lives, allowing them to rehabilitate from substance and/or alcohol abuse and reconnect with the community in positive ways. The LRP's operate with a holistic, Christian faith-based view of patient-centered care, and use evidence-based practices extensively, applied through licensed and accredited therapists. Funding will assist with funding clinical treatment staff.	\$ 88,300.00
Michigan Rehabilitation Services (MRS)	Vocational Rehabilitation	Local match to provide rehabilitation services for individuals with a substance use disorder. This agreement was developed in partnership with community substance abuse providers to enhance services for MRS customers with substance abuse disabilities. The program will provide a comprehensive and coordinated vocational rehabilitation service model to the targeted population. This will be accomplished through a team approach with MRS and local substance abuse service providers working together to enhance service delivery by providing and coordinating a full range of vocational rehabilitation services. Services will assist each identified customer served under this agreement to reach their identified employment goal.	\$ 25,000.00

Calhoun County FY25 - Summary of PA2 Proposals

Calhoun County FY2025 Proposals			
Agency	Program/Service	Description	Amount
Summit Pointe	Youth Home Services (Juvenile Home)	Effective treatment provides the young offender with the opportunity to make positive changes in their behavior. Treatment for the individual with the dual disorder of SUD and criminal behavior utilizes motivation enhancement strategies, cognitive behavioral approaches, and focuses on dynamic risk factors as promising targets for change. Treatment initiated within this setting should include an SUD assessment, short-term interventions and linking to community resources for ongoing treatment and monitoring. Services will include: assessment, group treatment, individual discharge planning and referral to community resources. Group therapy will utilize one of the following evidence based practices: MET/CBT5, Family Support Network, or Seeking Safety.	\$ 27,500.00

Estimated PA2 Revenue	\$ 386,483.00
Proposed PA2 Expenses	\$ 792,852.64
Difference (Carryforward Impact)	\$ (406,369.64)

Cass County FY25 - Summary of PA2 Proposals

Cass County FY 2025 Proposals			
Agency	Program/Service	Description	Amount
Woodlands	Jail Services	Woodlands BHN seeks to continue their collaborative partnership with the Cass County Jail, for provision of treatment to incarcerated individuals who have a reported Stimulant Use Disorder and/or other Substance Use Disorder. As reflected in county demographics, Cass County has a high number of individuals who struggle with Methamphetamine and other Substance Use Disorders, often resulting in arrest, prison and the loss of parental custody of dependent children. Many of these individuals may later be eligible for deferred prosecution through the various Treatment Courts in our county. In effort to promote treatment outcomes and adherence upon release from jail, early treatment is recommended. The in-custody treatment groups have been found to be an effective and beneficial tool for use with long term management of Stimulant (Methamphetamine) Use Disorder and other Substance Use Disorders in Cass County.	\$ 65,672.75
Woodlands	Family Group	Woodlands seeks to improve treatment outcomes by providing an education group to family and friends of persons with Substance Use Disorders. Research suggests that successful recovery is improved when family/friends of persons in recovery are educated about Substance Use Disorder treatments and recovery concepts (SAMSHA TIP #39) The PA-2 funding will be accessed to assist in paying for staff time and services in providing a biweekly Education Group. The Group will be 90 minutes and will meet face-to-face or via telehealth if circumstances dictate. Materials for the Group will be evidence-based and will draw largely from the Matrix Institute's Family Education Group curriculum.	\$ 15,730.00

Estimated PA2 Revenue	\$	87,470.00
Proposed PA2 Expenses	\$	81,402.75
Difference (Carryforward Impact)	\$	6,067.25

Kalamazoo County FY25 - Summary of PA2 Proposals

Kalamazoo County FY25 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Community Healing Center	Adolescent Drug Assessment	The Community Healing Centers partner with the Kalamazoo County 9th Circuit Court Family Division to provide substance abuse assessments for adolescents. An assessment is conducted to determine the diagnosis and treatment needs. Recommendations and referrals are provided to the	\$ 21,876.00
Community Healing Center	Recovery Housing - Bethany House	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life's diversities and how to cope in healthy ways to current life stressors. While staying at the Healing House each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 26,154.00
Community Healing Center	Recovery Housing - New Beginnings	New Beginnings provides gender specific housing for up to 12 men who are in early recovery from substance use disorders. The program provides a nurturing environment where men can address their emotional, social, and familial issues. The services provided while at New Beginnings are; individual case management, community based substance abuse counseling, education on developing a healthy lifestyle, promote self-growth, goal setting, budgeting, and peer support. The program's purpose is to help men, who have become homeless because of their substance use, build the tools they will need to return to a productive life through attending to their physical and mental health needs, finding a job or returning to school.	\$ 47,627.00
Gryphon Place	HELP Line	HELP-Line services provide information and referral to those community members seeking information regarding community services, mental health, or substance abuse services. The HELP-Line also provides crisis intervention services to community members who may be experiencing a mental health, substance abuse, or co-occurring crisis.	\$ 36,000.00

Kalamazoo County FY25 - Summary of PA2 Proposals

Kalamazoo County FY25 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Gryphon Place	Gatekeeper	The Gryphon Place Gatekeeper Youth Suicide Prevention Program, developed by Gryphon Place, is a universal prevention program that is presented in both middle and high school classrooms via a standardized curriculum. The Gatekeeper Program helps to increase the likelihood that school gatekeepers, administrators, faculty, staff, and students can identify, intervene, and obtain help for at-risk youth. Additional goals of the program are to educate about issues of mental illness, depression, and substance abuse in a manner that reduces stigma and encourages help-seeking behaviors; and to develop positive coping skills, self-esteem, asset-building, stress reduction, and communication skills.	\$ 20,000.00
Integrated Services of Kalamazoo	Emergency Mental Health	Emergency Mental Health (EMH) services provide 24-hour emergency support to individuals through outreach and office based activity as needed. EMH services are specific therapeutic actions, which may include: crisis response, direct face to face clinical evaluation including formal mental status examination, and evaluation of co-occurring and substance abuse disorders, to ensure that people receive quality services appropriate to their level of care needs. EMH services also facilitate the coordination of services to meet individual needs, links individual needs to community resources, coordinates with primary care and advocates for the least restrictive environment. Intervention may be completed by phone, in the office or in the community (e.g.: local emergency department, jail, etc.). Response to requests for services shall be expedient to individuals, families or associated others who are in a crisis episode and in accordance with Mental Health Code and MDHHS requirements. EMH staff use evidence based practices such as motivational interviewing and DBT skills coaching to help individuals resolve their emergency and to help place individuals in the correct level of care. EMH staff can help directly link individuals with treatment by assisting them in calling SWMBH.	\$ 100,000.00
Integrated Services of Kalamazoo	Integrated Co-Occurring Disorder Treatment (IDDT)	PA2 funding will be used to directly increase engagement and retention in SAMM services for individuals with co-occurring disorders. Lack of access to transportation to treatment activities is a barrier for individuals engaged in the SAMM program. ISK relies on PA2 funds to purchase bus tokens, gas cards and Lyft/Uber rides to provide individuals to be able to attend treatment activities.	\$ 16,500.00

Kalamazoo County FY25 - Summary of PA2 Proposals

Kalamazoo County FY25 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Integrated Services of Kalamazoo	Oakland Drive House	The Oakland House Shelter programs are designed to move individuals from homelessness to permanent housing within 60 days. Individuals who have a disability and/or substance use disorder and are homeless or chronically homeless are in need of a rich set of resources including mental health, substance use disorder services, disability income, medical insurance, opportunities for supported employment and access to psychiatrists and other medical and clinical professionals. In addition, KCMHSAS is committed to a recovery, strength-based model for individuals receiving services. Request will assist with staffing for the program.	\$ 42,600.00
Integrated Services of Kalamazoo	Mental Health Recovery Court	MHRC focuses on the treatment and rehabilitation of offenders with a history of serious and persistent mental illness, or co-occurring disorders, which is oftentimes the cause of the person’s criminal involvement. After identification of a potential a MHRC participant, a clinical staff member will determine if the individual is open to KCMHSAS specialty services. If the individual is open, MHRC will contact the case manager and gather clinical information, a copy of the person center plan, and facilitate obtaining needed releases of information. If the potential participant is not open to KCMHSAS services, a MHRC clinical staff member will meet with the individual to screen for clinical eligibility to MHRC. Funding request is for MHRC staffing.	\$ 100,000.00
Integrated Services of Kalamazoo	Homeless Emergency Response System (HERS) Formerly FUSE	Kalamazoo Community Mental Health & Substance Abuse Services (KCMHSAS) is part of a collaborative effort targeting frequent users of the Bronson Hospital emergency department (ED) with chronic unmanaged pain who are also homeless. The Homeless Emergency Response System (HERS) program will serve the population representing the highest utilizers of multiple community safety net systems, particularly those with complex medical and social needs as well as underlying mental health, behavioral health, and substance use disorder issues. These issues coupled with fragmented care significantly impact quality of life. The HERS program seeks to create a system change, whole person approach addressing medical needs concurrent with mental health, substance use disorders, social service, and housing needs that contribute to high utilization of ED services, poor health outcomes, and poor life choices. The HERS program will bridge safety net systems and the medical community, building communication between medical, mental health, substance use disorders, housing, and other disciplines that do not traditionally collaborate effectively. Request is to support staffing costs of the program.	\$ 33,600.00
Kalamazoo 8th District Court	Mental Health Recovery Court	Funding request will assist MHRC participants with costs of drug screening, interlock devices, supplies, and training for MHRC staff.	\$ 4,950.00

Kalamazoo County FY25 - Summary of PA2 Proposals

Kalamazoo County FY25 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Kalamazoo 8th District Court	Sobriety Court	The mission of the 8th District Courts OWI Program is to reduce the number of participants who engage in subsequent DWI's or other drug/alcohol related criminal behavior and to reduce substance abuse by participants through referrals to appropriate levels of treatment, regardless of ability to pay. Funding will assist the OWI Court Program in the following areas: Treatment Services, Pro-social and recovery oriented services, PBT/ Interlock Devices, trainings for staff, and supplies.	\$ 26,900.00
Kalamazoo 8th District Court	General Probation	An estimated 1,000 individuals are sentenced to "regular" or general supervision through the 8th District Court. The majority of these probationers are ordered to complete some type of substance abuse counseling, for which there is no available grant funding - unlike the specialty court programs. Many of these individuals, while consenting and often eager to comply with counseling, have limited financial means to pay for this court ordered treatment. Many qualify for outpatient services through local block grant funds, however, the cost of the initial assessment is not covered. The inability to pay this assessment fee (\$125-\$250) often keeps probationers from starting treatment and leads to probation violation warrants for failure to comply with court orders. This in turn often leads to a sentence of jail, all precipitated by an inability to pay. The ability to get probationers involved in substance abuse treatment as soon as possible after sentencing is a significant need. In addition, many probationers fail to report for drug/alcohol testing due to an inability to pay. This as well, often leads to a probation violation warrant for failure to test and subsequently a jail sentence. Funding will allow probationers to stay in counseling, therefore reducing jail sentences, and assist the general probation population in the following areas: assessment services, drug/alcohol testing, and supplies.	\$ 14,850.00

Kalamazoo County FY25 - Summary of PA2 Proposals

Kalamazoo County FY25 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Kalamazoo 9th Circuit	Problem Solving Court (Formerly Drug Treatment Court)	The mission of the 9th Circuit Problem Solving Court is to hold non-violent felony offenders accountable, to stop criminal activity related to the abuse of alcohol and drugs, and to increase the likelihood of successful rehabilitation of offenders through early, continuous, and intensive judicially supervised substance abuse treatment and other appropriate rehabilitation services that will allow participants to become more integrated in the community as productive and responsible members of society. DTCP's are designated a "priority population" drug treatment court, whose target population includes straddle and presumptive prison cell offenders, dependent upon drugs and/or alcohol, who are screened as high risk/high need using the COMPAS Assessment tool. The DTCP's are both a pre and post adjudication court, accepting those that plea into the program and probationers/parolees that are sentenced into the program. Funding will assist with costs associated with drug testing to assure compliance with treatment court programming requirements.	\$ 80,000.00
Kalamazoo Health and Human Services	Healthy Babies/Healthy Start	Healthy Babies Healthy Start is a community collaboration reducing fetal and infant mortality in Kalamazoo County, specifically focused on the 49001, 49006, 49007, and 49048 zip codes. These zip codes are specific to higher incidences of poverty, low birth weight infants, infant mortality, mental health issues, and alcohol and substance use or abuse. The project offers one on one support to families through case management and educational opportunities through in-home visits and/or community activities and outreach. Women are enrolled prenatally and provided services up to the infant's 2nd birthday. Enrolled moms are also encouraged to engage their infant's father or male caregiver in the newly implemented Fatherhood program to support the family as a unit. Teams work together to ensure both parents are provided education to sustain their infant's health and well-being. Funding will provide staffing, training, and other program related expenses.	\$ 87,000.00
Michigan Rehabilitation Services (MRS)	Vocational Rehabilitation	Local match to provide rehabilitation services for individuals with a substance use disorder. This agreement was developed in partnership with community substance abuse providers to enhance services for MRS customers with substance abuse disabilities. The program will provide a comprehensive and coordinated vocational rehabilitation service model to the targeted population. This will be accomplished through a team approach with MRS and local substance abuse service providers working together to enhance service delivery by providing and coordinating a full range of vocational rehabilitation services. Services will assist each identified customer served under this agreement to reach their identified employment goal.	\$ 17,250.00

Kalamazoo County FY25 - Summary of PA2 Proposals

Kalamazoo County FY25 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Recovery Institute	Recovery Coach	As a peer run organization, RI serves as a resource to other organizations and employees at various levels to learn more about the process of recovery from addiction and strategies for recruiting, hiring and training Recovery Coaches. RI is also a resource for people in recovery who wish to enter employment in the field of addiction services as Recovery Coaches. It offers mentorship, volunteer opportunities and information about other training and professional development opportunities. The primary goal of this project is to expand Recovery Coach service capacity to the point where all Substance Use Disordered Service Providers in Kalamazoo have the knowledge and capacity to arrange Recovery Coaching for everyone who meets SWMBH eligibility standards.	\$ 108,336.00
WMU BHS	Jail Programming	Effective treatment provides the offender with the opportunity to make positive changes in their behavior. Treatment for the individual with the dual disorder of SUD and criminal behavior utilizes motivation enhancement strategies, cognitive behavioral approaches, and focuses on dynamic risk factors as promising targets for change. Treatment initiated with a clinical assessment and motivational enhancement activities, the treatment regimen employs cognitive behavioral approaches such as cognitive restructuring, social skill development, effective relapse prevention skills, skillful thinking training, and recidivism prevention approaches and the importance of developing community supports such as AA or NA. Services will include: assessment, group therapy, and individual discharge planning. Group therapy will utilize two evidence-based practice programming (Interactive Journaling-Breaking the Cycle-Getting Started Workbook and ATTC curriculum "Motivational Groups for Community Substance Abuse Groups").	\$ 85,851.00
WMU BHS	Engagement Texting	Social Media and the accompanying technology hold great potential for providers of behavioral health and physical health services to engage and encourage consumers in their efforts towards the establishment and maintenance of a recovery-oriented lifestyle. Text messaging is a common practice utilized by individuals as a way to communicate. Regular and timely communication that encourages recovery, fosters health, and provides helpful tips for sustaining recovery, while preventing relapse, can be generated and delivered by text messaging. Text messages will be sent to communicate messages of hope, describe protective strategies and offer motivational support with current and past consumers.	\$ 10,552.00

Estimated PA2 Revenue	\$ 788,297.00
Proposed PA2 Expenses	\$ 880,046.00
Difference (Carryforward Impact)	\$ (91,749.00)

St. Joe County FY25 - Summary of PA2 Proposals

St. Joseph County FY25 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Pivotal (CMH of St Joe County)	Drug Court Assessments/Testing	PA2 funding is requested to provide drug and/or alcohol testing at the Day Reporting Center (DRC). The DRC is a branch of the Twin County Community Probation Center located in Three Rivers, Michigan. The DRC is the primary drug and alcohol testing facility in St. Joseph County supported and utilized by the County Courts for virtually all of its testing of those who are out on bond, on probation, parole and involved in other types of criminal cases where testing has been ordered as part of a conditional release.	\$ 44,000.00
Community Healing Center	Recovery Housing - Hope House	This program is specifically designed to help women with chemical dependency and to help guide them in changing their behaviors by engaging with them in person centered planning and by building healthy relationships. Each woman will be provided with an individualized plan for living a balanced life with successful recovery. During this program the women develop independence and increased self-awareness. They learn how to overcome life's diversities and how to cope in healthy ways to current life stressors. While staying at Hope House each woman will learn how to regain control of their lives, repair relationships that have been damaged by substance use, and in many cases, regain custody of their children.	\$ 27,325.00
St. Joe 3B District Court	Sobriety Court - Interlock	Through the use of an ignition interlock device, 3-B District Court Sobriety Court Program (SOBC) participants will be allowed access to employment, treatment services and other positive community resources with the reinstatement of their driving privileges through the Michigan Ignition Interlock Project which began in January 2011. Participants are eligible to have an Ignition Interlock device installed in their vehicle after 45 days of compliance with the SOBC program. Once installed, participants provide random breath tests while operating the vehicle.	\$ 3,276.00
St. Joe 3B District Court	Sobriety Court - Drug Testing	Within a treatment court such as Sobriety Court, there are very few opportunities to objectively measure compliance. Drug/alcohol testing, when following evidence-based practices, can provide an objective measurement to determine if a participant is progressing. These tests can provide guidance on appropriateness of treatment levels, holds participants accountable, and gives timely and accurate assessment of substance use during a program. Sobriety court participants are required to be given frequent and random tests for the duration of the program. PA2 funding provides drug and/or alcohol testing	\$ 37,040.00
Estimated PA2 Revenue			\$ 122,580.00
Proposed PA2 Expenses			\$ 111,641.00
Difference (Carryforward Impact)			\$ 10,939.00

Van Buren County FY25 - Summary of PA2 Proposals

Van Buren County FY24 PA2 Proposal Summary			
Agency	Program/Service	Description	Amount
Van Buren Circuit Court	Circuit Specialty Court	The Drug Treatment Court is a fifteen-month minimum program that provides intense services to non-violent offenders with the following requirements 1) random drug testing 2) case management 3) judicial supervision 4) treatment 5) ancillary services and 5) productivity requirements. The Sobriety Court is a minimum of a twelve-month program that provides intense services to non-violent OWI offenders with the following requirements 1) random drug testing 2) case management 3) judicial supervision 4) treatment 5) ancillary services and 5) productivity requirements. The purpose of these program is to divert non-violent offenders from costly and ineffective incarceration and provide services in the community to reduce recidivism and save taxpayer money. PA2 funding is requested for drug testing (\$25,000) and ignition interlock services for indigent participants (\$15,000). Additional request for FY24 includes funding recovery coach to help support participants throughout the program.	\$ 69,765.00
Van Buren CMH	Outpatient SUD	Variety of substance use disorder services including contingency management programming to increase attendance, providing assessments to individuals who are required to complete an SUD assessment due to an operating while intoxicated offense, and serving as a treatment representative at Van Buren specialty courts.	\$ 107,963.90
Estimated PA2 Revenue			\$ 184,499.00
Proposed PA2 Expenses			\$ 177,728.90
Difference (Carryforward Impact)			\$ 6,770.10



STATE OF MICHIGAN

GRETCHEN WHITMER
GOVERNOR

DEPARTMENT OF HEALTH AND HUMAN SERVICES
LANSING

ELIZABETH HERTEL
DIRECTOR

June 20, 2024

Mr. Bradley Casemore, CEO
Southwest Michigan Behavioral Health
5250 Lovers Lane, Suite 200
Portage, MI 49002

Dear Mr. Casemore:

Thank you for the cooperation extended to the Michigan Department of Health and Human Services (MDHHS) staff during the May 30, 2024, virtual site visit.

PRESENT AT THE SITE VISIT

SWMBH

Joel Smith, Director of SUD Treatment and Prevention Services
Anastasia Miliadi, SUD Treatment Specialist
Emily Flory, OHH Coordinator
Achilles Malta, SUD Prevention Specialist
Amy St. Peter, SUD Grant Specialist
Erin Hetrick, SUD Treatment Specialist
Tiffany Jackson, Financial Analyst
Lily Smithson, Gambling Disorder Specialist

MDHHS

Angie Smith-Butterwick, SUGE Section Manager
Lisa Coleman, Departmental Prevention Specialist
Heather Rosales, Women's Treatment Specialist
Madison Shutes, Site Review Analyst
Ecole Barrow-Brooks, Treatment Analyst
Kelli Dodson, Site Review Coordinator

SITE VISIT FINDINGS

After careful consideration and review of the requirements and documentation submitted, we have determined that Southwest Michigan Behavioral Health (SWMBH) is in compliance with the SUD/PIHP Compliance Protocol.

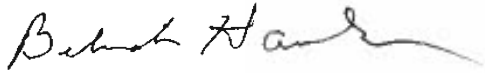
Currently, SWMBH has all the necessary tools in place to manage, maintain and report and data from their provider network. Their providers will screen individuals to assess their needs and provide or make referrals for interventions as needed for individuals with an SUD.

Bradley Casemore
June 20, 2024
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We greatly appreciate SWMBH for the site visit and their commitment to provide our staff with the necessary documentation.

If you have any further questions, please contact Kelli Dodson, Site Review Coordinator at dodsonk@michigan.gov.

Sincerely,



Belinda Hawks, MPA
Director
Division of Adult Home and Community Based Services
Behavioral and Physical Health and Aging Services Administration

BH:kd

cc: Angie Smith-Butterwick, Treatment Section Manager
Kelli Dodson, Site Review Coordinator
Joel Smith, Director of SUD Treatment and Prevention Services



2024 Synar Summary

Overview of Synar Tobacco Compliance Checks:

- The "Alcohol, Drug Abuse, and Mental Health Administration Reorganization Act" of July 1992 includes the Synar Amendment (Section 1926), which requires states to create a Youth Tobacco legislation (MI-YTA), verify retailer compliance level annually, and report it to the Department of Health and Human Services.
- Minimum compliance rate expected from each state is **80%**.
- States that fail to demonstrate a minimum compliance rate of 80% stand to lose as much as 40% of their allocated block grant funding (penalty incurred in the following FY)
- Each year, the Michigan Department of Health and Human Services (MDHHS) randomly selects tobacco and vaping retailers of each county, and assigns PIHPs to conduct covert compliance inspections of these retailers during a specific time of the year (June 2024)
- In addition to the Synar Compliance Inspections, the PIHP conducts year-round compliance checks and education efforts of tobacco retailers, alcohol retailers and vaping devices retailers in each county. These efforts are focused on supporting retailers in maintaining compliance with legislation that restricts youth access to these substances.

2024 Results:

- SWMBH was tasked with conducting Synar inspections of 36 retailers.
- Compliance rate: 34/36 (94.4%), or Retailer Violation Rate (RVR): 5.6%
- NOTE: The compliance rate of our region has been above the 80% mark for the past 15 years. Synar Compliance rate of past eight inspection cycles:
 - **2024: 94.4%**
 - 2023: 98%
 - 2022: 89%
 - 2021: 91%
 - 2020: 86%
 - 2019: 93%
 - 2018: 97%
 - 2017: 87%





STATE OF MICHIGAN

DEPARTMENT OF HEALTH AND HUMAN SERVICES
LANSING

GRETCHEN WHITMER
GOVERNOR

ELIZABETH HERTEL
DIRECTOR

May 22, 2024

Mr. Bradley Casemore, Executive Officer
Southwest Michigan Behavioral Health
5250 Lovers Lane, Suite 200
Portage, MI 49002

Dear Mr. Casemore,

Thank you for the cooperation extended to the Behavioral and Physical Health and Aging Services Administration staff during the May 8, 2024, State Opioid Response (SOR) virtual site visit.

PRESENT AT THE SITE VISIT

Southwest Michigan Behavioral Health:

Joel Smith, SUD Prevention and Treatment Director
Garyl Guidry, Chief Financial Officer
Tiffany Jackson, Financial Analyst
Amy St. Peter, SUD Grant Specialist
Erin Hetrick, SUD Treatment Specialist

Behavioral and Physical Health and Aging Services Administration:

Angie Smith-Butterwick, Substance Use, Gambling & Epidemiology Manager
Choua Gonzalez-Medina, State Opioid Coordinator – SOR 3
Foua Hang, Project Assistant – SOR 3
Danyle Stacks, Opioid Care Liaison – SOR 3

Wayne State University:

Danielle Hicks, Evaluation Project Manager

The purpose of the Grant Year Two Site Visit was to verify that Southwest Michigan Behavioral Health’s State Opioid Response (SOR) grant activities and services for opioid use disorder (OUD) are following federal and state requirements to support prevention, treatment, and recovery activities.

SOR REQUIREMENTS

Prepaid Inpatient Health Plans (PIHP) must utilize funds within programs for individuals with opioid use disorders to fulfill federal and state funding requirements. SOR funds are distributed to increase the availability of prevention, treatment and recovery services designed for individuals with an OUD.

Mr. Bradley Casemore
Page 2
May 22, 2024

SITE VISIT FINDINGS

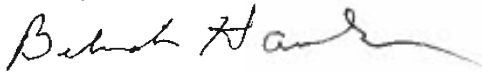
After careful consideration and review of the requirements and documentation submitted, we have determined that Southwest Michigan Behavioral Health is in compliance with the Substance Abuse and Mental Health Services Administration's Funding Opportunity Announcements and the Michigan Department of Health and Human Services Contract.

Currently, Southwest Michigan Behavioral Health has all the necessary tools in place to manage, maintain and report on the SOR activities and data from their provider network. Their providers will screen individuals to assess their needs and provide or make referrals for interventions as needed for individuals with an OUD.

We greatly appreciate Southwest Michigan Behavioral Health's preparation for the site visit and their commitment to provide our staff with the necessary documentation.

If you have any further questions, please contact Angie Smith-Butterwick at SmithA8@michigan.gov or Logan O'Neil at ONeilL@michigan.gov.

Sincerely,



Belinda Hawks, MPA
Director
Division of Adult Home and Community Based Services
Behavioral and Physical Health and Aging Services Administration

BH/ds

Enclosure (if applicable)

- c: Angie Smith-Butterwick, Substance Use, Gambling & Epidemiology Manager
- Logan O'Neil, Project Director – SOR 3
- Joel Smith, SUD Prevention and Treatment Director

Governor Gretchen Whitmer announced the appointment of Bradley Casemore to the *Michigan Opioids Task Force*.

Bradley Casemore, of Battle Creek, is the Chief Executive Officer of Southwest Michigan Behavioral Health. He is a Fellow of the American College of Healthcare Executives, and a former member of the Opioid Advisory Commission. Casemore received a Bachelor of Arts in psychology and sociology, a Master of Social Work in administration, and a Master of Health Services Administration from the University of Michigan. Bradley Casemore is reappointed to represent PIHP Region 4 for a term commencing June 15, 2024, and expiring June 14, 2028. This appointment is not subject to the advice and consent of the Senate.



Southwest Michigan Behavioral Health (SWMBH)

2024 Substance Use Disorder Oversight Policy Board (SUDOPB) Attendance

Name	January	March	May	July	September	November
Mark Doster (Barry)	Green	Green	Red			
Michael Majerek (Berrien)	Green	Green	Green			
Rayonte Bell (Berrien)	Red	Red	Red			
Randall Hazelbaker (Branch)	Green	Green	Green			
Rochelle Hatcher (Calhoun)	Red	Red	Red			
Diane Thompson (Calhoun)	Green	Green	Green			
RJ Lee (Cass)	Green	Green	Green			
Jonathan Current (Kalamazoo)	Black	Green	Green			
Allyn Witchell (Kalamazoo)	Black	Green	Green			
Jared Hoffmaster (St.Joe)	Green	Green	Red			
Paul Schincariol (Van Buren)	Red	Red	Red			
Richard Godfrey (Van Buren)	Green	Green	Green			

Green = present

Red= absent

Black=not a member at that time

as of 5/20/24